# State of New Jersey Local Government Services

Year:	2023	<b>Municipal User</b>	Friendly B	udget	
	1313 Fair Haven Borough	- County of Monmouth		•	Adopted 🗸
Municode:			Filename:	1313 fba 2023.>	dsm
		www.fairhavennj.org			
	Phone Number:	, ,	732-747-0241		
	Mailing Address:		748 River Rd.		
	-				
		Municipality:	Fair Haven	State: NJ Zij	<b>b:</b> 07704
	Mayor				
First Name	Middle Name	Last Name	Term Expires	Business Email	
Joshua		Halpern	12/31/2026	jhalpern@fhboro.net	
	Chief Administr	ative Officer			
Theresa	S.	Casagrande		tcasagrande@fhboro.net	
-	<b>Chief Financial</b>	Officer			
Colleen		Lapp		<u>clapp@fhboro.net</u>	
	<b>Municipal Clerk</b>		_		
Allyson	М.	Cinquegrana		acinquegrana@fhboro.net	
	Registered Mun	icipal Accountant			
Robert		Allison		ballison@hfacpas.com	
	Governing Body	/ Members			
First Name	Middle Name	Last Name	Term Expires	Business Email	
Tracy		Cole	12/24/2024	tcole@fhboro.net	
Kristen	А.	Ноеу	12/31/2025	khoey@fhboro.net	
Elizabeth	М.	Koch	12/31/2024	ekoch@fhboro.net	
Andrew		LaBarbera	12/31/2025	alabarbera@fhboro.net	
Laline		Neff	12/31/2023	Ineff@fhboro.net	
Christopher		Rodriguez	12/31/2023	crodriguez@fhboro.net	

# USER FRIENDLY BUDGET SECTION - PROPERTY TAX BREAKDOWN

		entities levying propert			<u>Current Year 2023 E</u>		
	Calendar Year	Calendar Year	% of	Avg Residential	Taxes	Actual/Estimated	<u>Tax Levy</u>
	Tax Rate	Tax Levy	<u>Total Levy</u>	<u>Taxpayer Impact</u>			
Municipal Purpose Tax	0.373	\$7,850,982.00	21.85%	\$4,139.18	Municipal Purpose Tax	ACTUAL	\$8,077,883.43
Municipal Library			0.00%	\$0.00	Municipal Library		
Municipal Open Space			0.00%	\$0.00	Municipal Open Space		
Municipal Arts and Culture			0.00%	\$0.00	Municipal Arts and Culture		
Fire Districts (avg. rate/total levies)			0.00%	\$0.00	Fire Districts (total levies)		
Other Special Districts (total levies)			0.00%	\$0.00	Other Special Districts (total levies)		
Local School District	0.780	\$16,419,707.00	45.69%	\$8,655.66	Local School District	ESTIMATED	\$16,748,101.14
Regional School District	0.294	\$6,189,168.00	17.22%	\$3,262.52	Regional School District	ESTIMATED	\$6,312,951.3
County Purposes	0.216	\$4,544,926.78	12.65%	\$2,396.95	County Purposes	ESTIMATED	\$4,635,825.0
County Library	0.017	\$341,581.89	0.95%	\$188.65	County Library	ESTIMATED	\$348,414.0
County Board of Health			0.00%	\$0.00	County Board of Health		
County Open Space	0.028	\$588,902.38	1.64%	\$310.72	County Open Space	ESTIMATED	\$600,680.0
Other County Levies (total)			0.00%	\$0.00	Other County Levies (total)		
Total (Calendar Year 2022 Budget)	1.708	\$35,935,268.05	100.00%	\$18,953.68	Total ESTIMATED amount to be raised by	taxes	\$36,723,854.93
Total Taxable Valuation as of	October 1, 2022	\$2,359,260,859.00			Revenue Anticipated, Excluding Tax Levy		3,127,170.46
To be used to calculate the current year tax rate	te)				Budget Appropriations, before Reserve for	Incollected Taxes	10 (05 052 00
					Budget Appropriations, before Reserve for	JICOILCUCU T ANCS	10,605,053.89
Current Year Average Residential Ass	sessment	\$1,109,700.00			0 11 1	Sheoheeted Taxes	
Current Year Average Residential Ass	sessment	\$1,109,700.00			Total Non-Municipal Tax Levy		\$28,645,971.50
Current Year Average Residential Ass	=		omparison		Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU		\$28,645,971.50 \$36,123,854.93
Current Year Average Residential Ass	=	\$1,109,700.00 ear to Current Year Co	omparison		Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU Reserve for Uncollected Taxes (RUT)		\$28,645,971.50 \$36,123,854.93 \$600,000.00
Current Year Average Residential Ass	Prior Y	ear to Current Year Co			Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU		10,605,053.89 \$28,645,971.50 \$36,123,854.93 \$600,000.00 \$36,723,854.93
Current Year Average Residential Ass	= <u>Prior Ya</u> <u>Comparison</u> Prior Year	ear to Current Year Co - Municipal Purposes Current Year	Tax Rate % Change (+/-)	7	Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU Reserve for Uncollected Taxes (RUT)	Γ	\$28,645,971.50 \$36,123,854.93 \$600,000.00 \$36,723,854.93
Current Year Average Residential Ass	= <u>Prior Yo</u> <u>Comparison</u>	ear to Current Year Co - Municipal Purposes	Tax Rate	]	Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT	Γ	\$28,645,971.50 \$36,123,854.93 \$600,000.00 \$36,723,854.93
Current Year Average Residential Ass	<u>Prior Ye</u> <u>Comparison</u> Prior Year 0.373	ear to Current Year Co - Municipal Purposes Current Year 0.342	<u>Tax Rate</u> % Change (+/-) -8.20%	]	Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % th	Γ	\$28,645,971.50 \$36,123,854.93 \$600,000.00 \$36,723,854.93
Current Year Average Residential Ass	<u>Prior Yo</u> <u>Comparison</u> Prior Year 0.373 <u>Comparison</u>	ear to Current Year Co - Municipal Purposes Current Year 0.342 - Municipal Purposes	Tax Rate           % Change (+/-)           -8.20%           Tax Levy	]	Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT	Γ	\$28,645,971.50 \$36,123,854.93 \$600,000.00 \$36,723,854.93
Current Year Average Residential Ass	<u>Prior Year</u> <u>Comparison</u> Prior Year 0.373 <u>Comparison</u> Prior Year	ear to Current Year Co - Municipal Purposes Current Year 0.342 - Municipal Purposes Current Year 9	Tax Rate           % Change (+/-)           -8.20%           Tax Levy           % Change (+/-)	\$ Change (+/-)	Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % th reference the statutory exception used	Г еп	\$28,645,971.50 \$36,123,854.93 \$600,000.00 \$36,723,854.93
Current Year Average Residential Ass	<u>Prior Yo</u> <u>Comparison</u> Prior Year 0.373 <u>Comparison</u>	ear to Current Year Co - Municipal Purposes Current Year 0.342 - Municipal Purposes	Tax Rate           % Change (+/-)           -8.20%           Tax Levy		Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % th reference the statutory exception used Tax Collections - ACTUAL as of Prior Y	Г еп	\$28,645,971.50 \$36,123,854.93 \$600,000.00 \$36,723,854.93 98.36%
	Prior Year O.373 Comparison Prior Year O.373 Prior Year S7,850,982.00	ear to Current Year Constraints of the second secon	Tax Rate           % Change (+/-)           -8.20%           Tax Levy           6 Change (+/-)           2.89%	\$226,901.43	Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % th reference the statutory exception used <u>Tax Collections - ACTUAL as of Prior Y</u> Total Tax Revenue, Collections CY 2022	Г еп	\$28,645,971.50 \$36,123,854.93 \$600,000.00 \$36,723,854.93 98.36% 35,811,959.4
	<u>Prior Ya</u> <u>Comparison</u> Prior Year 0.373 <u>Comparison</u> Prior Year \$7,850,982.00 <u>Comparison - Impact</u>	ear to Current Year Constraints of the second state of the second	Tax Rate           % Change (+/-)           -8.20%           Tax Levy           6 Change (+/-)           2.89%           ax Payment (Mun	6 \$226,901.43 nicipal Purposes Onl	Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % th reference the statutory exception used <b>Tax Collections - ACTUAL as of Prior Y</b> Total Tax Revenue, Collections CY 2022 Total Tax Levy, CY 2022	Г еп	\$28,645,971.50 \$36,123,854.93 \$600,000.00 \$36,723,854.93 98.369 35,811,959.4 36,126,072.70
	<u>Prior Ya</u> <u>Comparison</u> Prior Year 0.373 <u>Comparison</u> Prior Year \$7,850,982.00 <u>Comparison - Impact</u>	ear to Current Year Constraints of the second state of the second	Tax Rate           % Change (+/-)           -8.20%           Tax Levy           6 Change (+/-)           2.89%	\$226,901.43	Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % th reference the statutory exception used <u>Tax Collections - ACTUAL as of Prior Y</u> Total Tax Revenue, Collections CY 2022	Г еп	\$28,645,971.50 \$36,123,854.93 \$600,000.00 \$36,723,854.93 98.369 35,811,959.4 36,126,072.70
	<u>Prior Ya</u> <u>Comparison</u> Prior Year 0.373 <u>Comparison</u> Prior Year \$7,850,982.00 <u>Comparison - Impact</u>	ear to Current Year Constraints of the second state of the second	Tax Rate           % Change (+/-)           -8.20%           Tax Levy           6 Change (+/-)           2.89%           ax Payment (Mun	\$226,901.43           nicipal Purposes Onl           \$ Change (+/-)	Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % th reference the statutory exception used <b>Tax Collections - ACTUAL as of Prior Y</b> Total Tax Revenue, Collections CY 2022 Total Tax Levy, CY 2022	Г еп	\$28,645,971.50 \$36,123,854.93 \$600,000.00 \$36,723,854.93 98.36% 35,811,959.4 36,126,072.70
	<u>Prior Year</u> 0.373 <u>Comparison</u> <u>Prior Year</u> <u>Comparison</u> <u>Prior Year</u> <u>Comparison - Impact</u> <u>Prior Year</u>	ear to Current Year Co - Municipal Purposes Current Year 0.342 - Municipal Purposes Current Year \$8,077,883.43 On Avg. Residential Ta Current Year	Tax Rate           % Change (+/-)           -8.20%           Tax Levy           6 Change (+/-)           2.89%           ax Payment (Mun           6 Change (+/-)	\$226,901.43           nicipal Purposes Onl           \$ Change (+/-)	Total Non-Municipal Tax Levy Amount to be Raised by Taxes - Before RU Reserve for Uncollected Taxes (RUT) Total Amount to be Raised by Taxes % of Tax Collections used to Calculate RUT If % used exceeds the actual collection % th reference the statutory exception used <b>Tax Collections - ACTUAL as of Prior Y</b> Total Tax Revenue, Collections CY 2022 Total Tax Levy, CY 2022	Г еп	\$28,645,971.50 \$36,123,854.93 \$600,000.00

FCOA		% Difference Current vs. Prior Year	\$ Difference Current vs. Prior Year	Total Realized Revenue (Prior Year)	Total Anticipated Revenue (Current Year)	General Budget	Open Space Budget	Arts and Culture Trust Fund	Utility	Utility	Utility	Utility	Utility
08	Surplus	20.00%	\$250,000.00	\$1,250,000.00	\$1,500,000.00	\$1,500,000.00							
08	Local Revenue	21.48%	\$97,074.61	\$451,925.39	\$549,000.00	\$549,000.00							
09	State Aid (without offsetting appropriation)	5.91%	\$26,854.00	\$454,580.00	\$481,434.00	\$481,434.00							
08	Uniform Construction Code Fees	-2.56%	(\$6,294.05)	\$246,294.05	\$240,000.00	\$240,000.00							
	Special Revenue Items w/ Prior Written Consent												
11	Shared Services Agreements	#DIV/0!	\$0.00		\$0.00								
08	Additional Revenue Offset by Appropriations	#DIV/0!	\$0.00		\$0.00								
10	Public and Private Revenue	-59.37%	(\$15,688.08)	\$26,424.54	\$10,736.46	\$10,736.46							
08	Other Special Items	0.12%	\$253.90	\$205,746.10	\$206,000.00	\$206,000.00							
15	Receipts from Delinquent Taxes	-4.94%	(\$7,271.46)	\$147,271.46	\$140,000.00	\$140,000.00							
	Amount to be raised by taxation												
07	Local Tax for Municipal Purposes	-2.12%	(\$175,286.99)	\$8,253,170.42	\$8,077,883.43	\$8,077,883.43							
07	Minimum Library Tax	#DIV/0!	\$0.00		\$0.00								
54	Open Space Levy Tax	#DIV/0!	\$0.00		\$0.00								
56	Arts and Cultural Levy Tax	#DIV/0!	\$0.00		\$0.00								
07	Addition to Local District School Tax	#DIV/0!	\$0.00		\$0.00								
08	Deficit General Budget	#DIV/0!	\$0.00		\$0.00								
	Total	1.54%	\$169,641.93	\$11,035,411.96	\$11,205,053.89	\$11,205,053.89	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

### USER FRIENDLY BUDGET SECTION - ANTICIPATED REVENUE SUMMARY (ALL OPERATING FUNDS)

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FCOA			Positions Part-Time	% Difference Current v. Prior Year	\$ Difference Current v. Prior Year	Total Modified Appropriation for Service Type (Prior Year)	Total Appropriation for Service Type (Current Year)	General Budget	Public & Private Offsets	Open Space Budget	Arts and Culture Trust Fund	Utility	Utility	Utility	Utility	Utility
20	General Government			0.35%	\$3,700.00	\$1,057,002.00	\$1,060,702.00	\$1,060,702.00			-					
21	Land-Use Administration			-17.26%	(\$29,125.00)	\$168,700.00	\$139,575.00	\$139,575.00								
22	Uniform Construction Code			1.92%	\$586.00	\$30,500.00	\$31,086.00	\$31,086.00								
23	Insurance			20.37%	\$251,000.00	\$1,232,000.00	\$1,483,000.00	\$1,483,000.00								
25	Public Safety			4.50%	\$96,362.01	\$2,139,693.31	\$2,236,055.32	\$2,234,857.00	\$1,198.32							
26	Public Works			9.62%	\$131,161.91	\$1,364,056.23	\$1,495,218.14	\$1,485,680.00	\$9,538.14							
27	Health and Human Services			12.29%	\$8,525.00	\$69,375.00	\$77,900.00	\$77,900.00								
28	Parks and Recreation			4.74%	\$5,490.00	\$115,900.00	\$121,390.00	\$121,390.00								
29	Education (including Library)			3.66%	\$3,840.00	\$105,000.00	\$108,840.00	\$108,840.00								
30	Unclassified			-13.16%	(\$25,000.00)	\$190,000.00	\$165,000.00	\$165,000.00								
31	Utilities and Bulk Purchases			9.61%	\$28,400.00	\$295,600.00	\$324,000.00	\$324,000.00								
32	Landfill / Solid Waste Disposal			26.95%	\$112,500.00	\$417,500.00	\$530,000.00	\$530,000.00								
35	Contingency			0.00%	\$0.00	\$3,000.00	\$3,000.00	\$3,000.00								
36	Statutory Expenditures			8.04%	\$72,000.00	\$895,000.00	\$967,000.00	\$967,000.00								
37	Judgements			-100.00%	(\$33,000.00)	\$33,000.00	\$0.00	\$0.00								
42	Shared Services			-0.23%	(\$1,108.00)	\$479,600.00	\$478,492.00	\$478,492.00								
43	Court and Public Defender			5.06%	\$830.00	\$16,410.00	\$17,240.00	\$17,240.00								
44	Capital			0.00%	\$0.00	\$450,000.00	\$450,000.00	\$450,000.00								
45	Debt			0.00%	\$0.00	\$497,150.00	\$497,150.00	\$497,150.00								
46	Deferred Charges			4.85%	\$19,405.43	\$400,000.00	\$419,405.43	\$419,405.43								
48	Debt - Type 1 School District			#DIV/0!	\$0.00		\$0.00									
50	Reserve for Uncollected Taxes			4.35%	\$25,000.00	\$575,000.00	\$600,000.00	\$600,000.00								
55	Surplus General Budget			#DIV/0!	\$0.00		\$0.00									
	Total	0.00	0.00	6.37%	\$670,567.35	\$10,534,486.54	\$11,205,053.89	\$11,194,317.43	\$10,736.46	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

### USER FRIENDLY BUDGET SECTION - APPROPRIATIONS SUMMARY (ALL OPERATING FUNDS)

Sheet UFB-3

### USER FRIENDLY BUDGET SECTION STRUCTURAL BUDGET IMBALANCES

	-			AL BUDGET IN	
	Non-recently at Risk	Future Year	Line Item. Solution Internation Put "X" in cell to the left that corresponds to the type of imbalance.	Amount	<b>Comment/Explanation</b>
Χ			Surplus Anticipated	\$1,500,000.00	We always hope that we will regenerate that amount and more, but will not know until year end.
Χ			Energy Receipts Tax	\$457,722.00	This is so far below the current amount that we should be receiving. The state determines at which level this will be funded each year. We do not know the future of this revenue.
Χ			Interest on Investments and Deposits	\$100,000.00	This is market driven. Depending on the global/national economies, we do not know how long interest income will increase and/or maintain at this rate.
	Χ		Legal Services	\$91,500.00	The increase seen this year is refelctive of the end of a particiualar litigation. We do not anticipate further reductions.
	Χ		Planning Board	\$48,250.00	The increase seen this year is refelctive of the end of a particiualar litigation. We do not anticipate further reductions.

					NUI	ERIY - PROPERTY			
	<u>Property Tax Assess</u>		erties (October 1, 2022 Val		<u> </u>	Property Tax Asses		perties (October 1, 2022 Va	
		# of Parcels	Assessed Value	% of Total			# of Parcels	Assessed Value	% of Total
	Vacant Land	29	\$13,719,300.00	0.58%		15A Public Schools	3	\$13,886,000.00	18.49%
2	Residential	2,056	\$2,281,463,800.00	96.70%		15B Other Schools	2	\$2,003,100.00	2.67%
3A/3B	Farm			0.00%		15C Public Property	29	\$38,463,000.00	51.21%
4A	Commercial	64	\$63,550,300.00	2.69%		15D Church and Charities	5	\$11,910,900.00	15.86%
4B	Industrial			0.00%		15E Cemeteries & Graveyards			0.00%
4C	Apartments			0.00%		15F Other Exempt	21	\$8,842,900.00	11.77%
5A/5B	Railroad			0.00%			-		
6A/6B	Business Personal Property	1	\$527,459.00	0.02%	1				
	Total	2,150	\$2,359,260,859.00	100.00%		Total	60	\$75,105,900.00	100.00%
			100.000/	I					
	Average Ratio (%), Assessed to True		100.00%						
	Equalized Valuation, Taxable Properti	ies	\$2,359,260,859.00			Percentage of Exempt vs.			
						Non-Exempt Properties	3.18%		
	Total # of property tax appeals fil	led in 2022	County Tax Board	5.00					
			State Tax Court	17.00					
	Number of 2022 County Tax Board de	ecisions appealed to Ta	ax Court	0.00					
	Number of pending property tax appea	als in State Tax Court		13.00					
					•				
	Amount paid out by municipality for ta	ax appeals in 2022		\$14,350.88	-				
	Prior Budget Vear's Payn	nents in Lieu of Tax (	(PILOT) - 5 Year Exemption	ns/Abatements					
	The Dauger Ten STayn	# of	PILOT			Taxes if Billed in Full			
		Parcels	Billing/Revenue	Assessed Value		2022 Total Tax Rate			
G	Commercial/Industrial Exemption								
	Dwelling Exemption								
J	Dwelling Abatement								
K	New Dwelling/Conversion Exemption								
	New Dwelling/Conversion Abatement								
	Multiple Dwelling Exemption								
	Multiple Dwelling Abatement								
	Total 5 Yr Exemptions/Abatements	0	0.00	0.00		0.00			
L			0.00	Sheet UFF	2 5	0.00	I		

## ASSESSED DODEDTV VALUATIONS EVEMDT DOODEDTV DOODEDTV TAV ADDEAL DATA

Sneet UFB-5

#### USER FRIENDLY BUDGET SECTION Long Term Tax Exemptions

<b>I</b>									Long Term	ax Exemptions									
Prior Budget Ye	ear's Payments in Li	eu of Tax (PILOT)	) - Long Term Tax	Exemptions	Prior Budget Year	r's Payments in Lie	eu of Tax (PILOT	) - Long Term Ta	ax Exemptions	xemptions Prior Budget Year's Payments in Lieu of Tax (PILOT) - Long Term Tax Exemptions					Prior Budget	Year's Payments in Lie	u of Tax (PILOT)	- Long Term Tax Ex	<u>kemptions</u>
Project Name	Type of Project (use drop-down for data entry)		Assessed Value	Taxes if Billed In Full 2022 Total Tax Rate	Project Name	Type of Project (use drop-down for data entry)		Assessed Value	Taxes if Billed In Full 2022 Total Tax Rate	Project Name	Type of Project (use drop-down for data entry)	PILOT Billing	Assessed Value	Taxes if Billed In Full 2022 Total Tax Rate	Project Name	Type of Project (use drop-down for data entry)	PILOT Billing	Assessed Value	Taxes if Billed In Full 2022 Total Tax Rate
			-	-									-			1			
-		-				-									-	-			-
													1			1			
-		-				-									-	-			-
		1		1		1	1						1						
		1		1		1	1						1						
Total Long Term Exemptions	- Column Total	0.00	0.00	0.00	Total Long Term Exemption	s - Column Total	\$0.00	\$0.00	\$0.00	Total Long Term Exemptions	s - Column Total	\$0.00	\$0.00	\$0.00	Total Long Term Exemption	s - Column Total	\$0.00	\$0.00	\$0.00
Mark "X" if Grand Total															Total Long Term Exempti	ons - GRAND TOTAL	\$0.00	\$0.00	\$0.00

Sheet UFB-6

Sheet UFB-6C

# USER FRIENDLY BUDGET SECTION BUDGETED PERSONNEL COSTS

Organization / Individuals Eligible for Benefit		# of Part-Time Employees		Base Pay	Overtime and other Compensation	Pension (Estimate)	Health Benefits Net of Cost Share	Employment Taxes and Other Benefits
Governing Body			0.00	\$0.00				
Supervisory Staff (Department Heads & Managers)	5.00	1.00	781,148.16	\$564,290.00		\$96,550.02	\$56,825.52	\$63,482.63
Police Officers (Including Superior Officers)	14.00		2,901,695.81	\$1,744,772.00	\$70,000.00	\$637,016.26	\$245,745.70	\$204,161.85
Fire Fighters (Including Superior Officers)			0.00					\$0.00
All Other Union Employees not listed above	10.00		1,055,200.91	\$689,870.00	\$20,000.00	\$118,036.76	\$147,433.78	\$79,860.38
All Other Non-Union Employees not listed above	5.00	23.00	700,759.29	\$481,781.00		\$82,432.73	\$82,345.20	\$54,200.36
Totals	34.00	24.00	5,438,804.17	\$3,480,713.00	\$90,000.00	\$934,035.76	\$532,350.20	\$401,705.21

# Is the Local Government required to comply with N.J.S.A. 11A (Civil Service)? - YES or NO



Note - <u>Base Pav</u> is the annualized rate of pay to which overtime (if eligible) and/or pension is calculated. Either calculation is fine at the discretion of the Local Unit. Overtime and other compensation is any other item that is charged as a salary and wage expense but not included in Base Pay.

# **USER FRIENDLY BUDGET SECTION - HEALTH BENEFITS**

	Current Year # of Covered Members (Medical & Rx)	Current Year Annual Cost Estimate per Employee	Total Current Year Cost	Prior Year # of Covered Members (Medical & Rx)	Prior Year Annual Cost per Employee (Average)	
<u> Active Employees - Health Benefits - Annual Cost</u>		* •				
Single Coverage	9.00	\$11,670.40	\$105,033.60	9.00	\$9,344.61	\$84,101.49
Parent & Child			\$0.00			\$0.00
Employee & Spouse (or Partner)	5.00	\$27,117.17	\$135,585.85	3.00	\$23,450.76	\$70,352.28
Family	13.00	\$37,753.77	\$490,799.01	13.00	\$31,919.79	\$414,957.27
Employee Cost Sharing Contribution (enter as negative - )			(\$199,068.28)			(\$137,915.87)
Subtotal	27.00		\$532,350.18	25.00		\$431,495.17
<b>Elected Officials - Health Benefits - Annual Cost</b>						
Single Coverage	0		\$0.00	0		\$0.00
Parent & Child	0		\$0.00	0		\$0.00
Employee & Spouse (or Partner)	0		\$0.00	0		\$0.00
Family	0		\$0.00	0		\$0.00
Employee Cost Sharing Contribution (enter as negative - )						
Subtotal	0.00		\$0.00	0.00		\$0.00
<b>Retirees - Health Benefits - Annual Cost</b>						
Single Coverage	9	\$6,080.09	\$54,720.81	9	\$5,269.51	\$47,425.59
Parent & Child	3	\$19,398.44	\$58,195.32	2	\$11,273.76	\$22,547.52
Employee & Spouse (or Partner)	11	\$15,934.73	\$175,282.03	11	\$11,943.96	\$131,383.56
Family	3	\$38,314.60	\$114,943.80	4	\$28,498.20	\$113,992.80
Employee Cost Sharing Contribution (enter as negative - )			(\$868.92)			
Subtotal	26.00		\$402,273.04	26.00		\$315,349.47
GRAND TOTAL	53.00		\$934,623.22	51.00		\$746,844.64

Note - other health insurances such as dental and vision are not included in this analysis unless included in the employees total premium. Therefore, the total from this sheet may not agree with the budgeted appropriation.

# Is medical coverage provided by the SHBP (Yes or No)? Is prescription drug coverage provided by the SHBP (Yes or No)?

YES	
YES	

Sheet UFB-8

### USER FRIENDLY BUDGET SECTION ACCUMULATED ABSENCE LIABILITY

Legal basis for benefit (check applicable items)

Organization/Individuals Eligible for Benefit Administration	Gross Days of Accumulated Absence	Dollar Value of Compensated	Approved		Individual
Administration	Absence	Absences	Labor Agreement	Local Ordinance	Employment Agreement
	250.31	\$56,033.83	Jigreenieni	Crananoo	, igreenient
Public Works	247.19	\$68,018.63			
Police	1803.65	\$665,905.38			
	1000.00	\$000,000.00			
Totals	2301.15	\$789,957.84			
Total Funds Reserved as	s of end of 2022	\$63,875.70			
Total Funds Appro		\$5,000.00			

UFB-9 Accumulated Absence Liability

	Gross		Net	STANDING DEBT; PER C.	Current Year			All Additional Future
	Debt	Deductions	Debt			2024	2025	
	Debi	Deductions	Debi		Budget	Budget	Budget	Years' Budgets
Local School Debt	\$17,890,000.00	\$17,890,000.00	\$0.00	Utility Fund - Principal				
Regional School Debt	\$3,699,138.68	\$3,699,138.68	\$0.00					
				Bond Anticipation Notes - Principal				
Utility Fund Debt				Bond Anticipation Notes - Interest				
			\$0.00	Bonds - Principal	\$250,000.00	\$260,000.00	\$270,000.00	\$7,070,000.00
			\$0.00	Bonds - Interest	\$206,181.26	\$196,181.26	\$185,781.26	\$1,845,856.42
			\$0.00	Loans & Other Debt - Principal	\$9,315.29	\$9,502.53	\$9,693.53	\$114,327.20
			\$0.00	Loans & Other Debt - Interest	\$2,810.43	\$2,623.19	\$2,432.19	\$12,992.8
			\$0.00	]				
				Total	\$468,306.98	\$468,306.98	\$467,906.98	\$9,043,176.49
Municipal Purposes				_				
Debt Authorized (BNI)	\$12,641,962.00		\$12,641,962.00	4 L F	\$259,315.29	\$269,502.53	\$279,693.53	\$7,184,327.20
Notes Outstanding			\$0.00	Total Interest	\$208,991.69	\$198,804.45	\$188,213.45	\$1,858,849.23
Bonds Outstanding	\$7,850,000.00	\$56,689.54	\$7,793,310.46	% of Total Current Year Budget	4.18%			
Loans and Other Debt	\$142,838.61		\$142,838.61					
				Description		Debt Not Liste	ed Above	
Total (Current Year)	\$42,223,939.29	\$21,645,828.22	\$20,578,111.07	Total Guarantees - Governmental				
				Total Guarantees - Other				
				Total Capital/Equipment Leases				
Population (2020 census)	6,269			Total Other				
Per Capita Gross Debt	\$6,735.35			Bond Rating	Moody's	Standard & Poors	Fitch	
Per Capita Net Debt	\$3,282.52			Rating	<u>11100495</u>	AA+	110011	
======================================	\$5,262.52			Year of Last Rating		2019		
3 Year Average Property Valuation		\$2,123,767,981.00				2013		l
	=			Mark "X" if Municipality has i	no bond rating			
Net Debt as % of 3 Year Average Property Valuation 0.97%				-				
	=			Sheet UFB-10				

### USER FRIENDLY BUDGET SECTION - SHARED SERVICES PROVIDED AND RECEIVED

Lead or Recipient Agency	Agency Type	Agency Providing Services To/Receiving Services From	Department	Type of Shared Service	Notes (Enter more specifics if needed)	Begin Date	End Date	Amount to be Received/Paid
Recipient	County	Monmouth County	Emergency Services	EMS / Dispatch		1/1/2020	12/31/2023	\$66,000.00
Recipient	County	Monmouth County	Clerk	Clerk / Registrar	Records Management	9/1/2015	open ended	\$3,500.00
	Municipality	Rumson Borough, Monmouth County	Construction	Uniform Construction Code		7/15/2015	open ended	\$200,000.00
	Municipality	Rumson Borough, Monmouth County	Court	Court and Public Defender		4/1/2015	open ended	\$80,000.00
	School District	Rumson Borough, Monmouth County	Fire Prevention	Uniform Construction Code		1/1/2023	open ended	\$7,500.00
Recipient	Municipality	Rumson-Fair Haven School District	IT	Information Technology		10/1/2015	open ended	\$25,000.00
	Municipality	Middletown Township, Monmouth County	Finance	Accounting / Finance		10/1/2015	open ended	\$76,500.00
	Municipality	Middletown Township, Monmouth County	Tax Clerk	Tax Collection / Assessment		12/1/2016	open ended	\$19,992.00
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∥	Amount Received Page Total							\$0.00
∥	Amount Paid Page Total							\$478,492.00
	Page Total							\$478,492.00

### **USER FRIENDLY BUDGET SECTION - SHARED SERVICES PROVIDED AND RECEIVED**

Lead or Recipient Agency	Agency Type	Providing Services To/Receiving Services From	Department	Type of Shared Service	Notes (Enter more specifics if needed)	Begin Date	End Date	Amount to be Received/Paid
								-
	Amount Received Total							\$0.00
	Amount Paid Total							\$478,492.00
	Total							\$478,492.00

### **USER FRIENDLY BUDGET SECTION - LIST OF AUTHORITIES AND FIRE DISTRICTS**

Please set forth below the names of all authorities and fire districts that serve your municipality

### **USER FRIENDLY BUDGET SECTION - Notes**

#### (Press ALT-Enter to go to a new line in each cell)

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